

# CommPortal

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# Getting Started

CommPortal is a web portal used to configure the features on your new phone system.

With CommPortal you can:

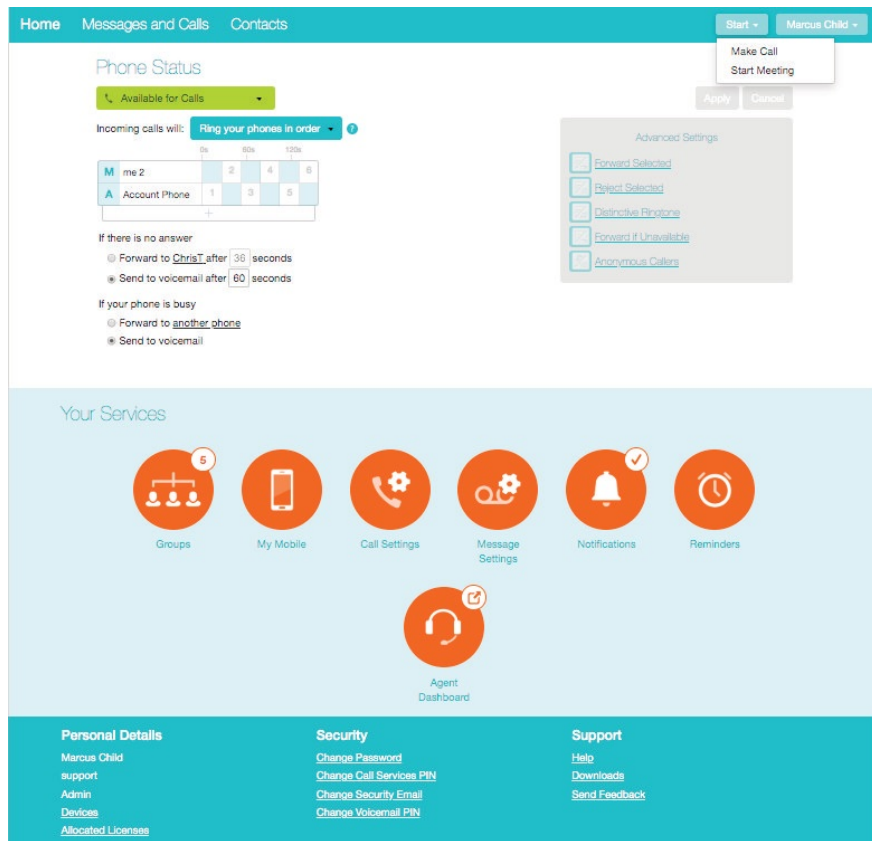
- View missed calls
- Listen to voicemail messages
- Manage your contacts
- Set up rules to route your calls
- Change your CommPortal settings

To get started, go to the login page at <https://commportal.connectbetter.net>

(Please contact your administrator if you don't know your CommPortal password)

# Exploring CommPortal

When you log in, you see the CommPortal Home page.



From the CommPortal Home page you can access the following features:

**Messages and Calls** – click this link to view and retrieve any voicemails

**Contacts** – Import your contacts from Outlook or create new ones, then click on a name to dial

**Phone Status** - Control your Call Manager settings

**Make Call** – Make a call direct from CommPortal

**Start Meeting** – Start a Pod meeting

**Manage Webinars** - Create or manage your Pod webinars

**Security** - Use these links to change your password or security email address

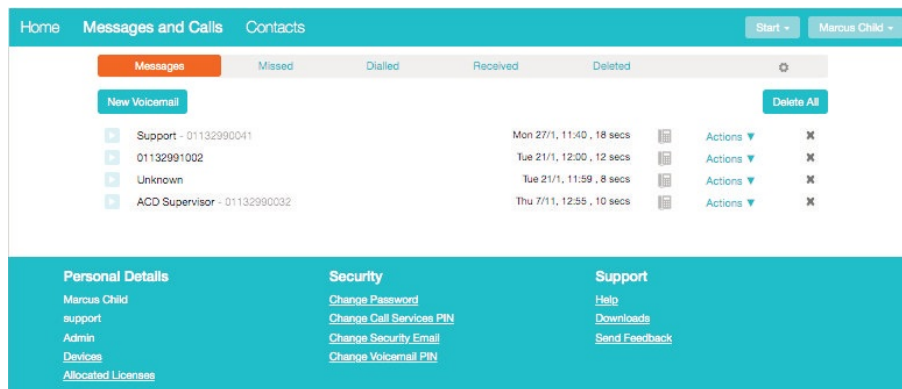
**Downloads** – Download apps, for example Pod for Desktop

**Send Feedback** – Report bugs or make suggestions for improvements to the CommPortal interface

**Your Services** – Use these links to access a range of services available with your CommPortal account, for example to change your call, message and notification settings, or set up a Reminder call.

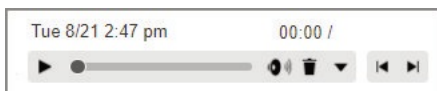
# Messages & Calls

The Messages & Calls page shows all recent call activity.



Use the sub-tabs to view calls based on whether they were **Missed**, **Dialled**, **Received**, **Rejected**, or **Deleted**.

Click the **Play** icon to listen to a voicemail.



- Click the trash icon to delete the voicemail.

- Click  and select: **Reply**, **Mark as new/heard**, **Forward as Email**, **Forward as Voicemail**, or **Save File**.

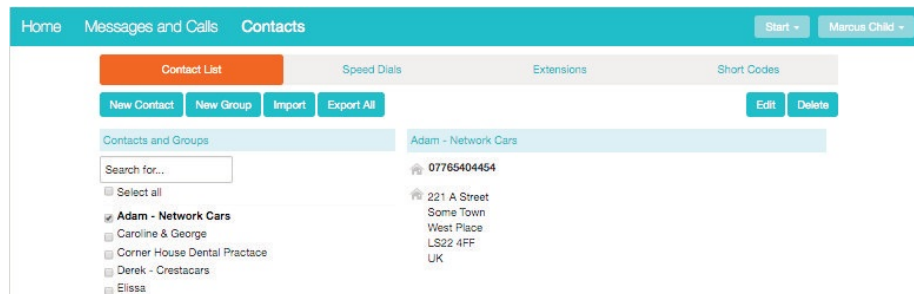
Click the **New Voicemail** box at the top left of the Messages and Calls screen to record and leave a voicemail as a memo (your computer needs a microphone to use this function).

# Contacts

Use the Contacts page to manage your contact details. This page displays an alphabetical list of your currently configured contacts.

Use the **Search for ...** box to find a particular contact.

Use the checkbox on the left to select a contact and display their details on the right of the screen.



- Click **New Contact** to create a new contact.

- Click **New Group** to set up a group of contacts. You can send a message to several subscribers at once by messaging the group. You can also set up call handling rules for a group.

The fastest way to add your contacts to CommPortal is to import them from your email program. If you use Microsoft Outlook, you can export your contacts as a CSV file and use the CommPortal **Import** button to add these contacts to CommPortal.

# Call Manager

The Phone Status panel at the centre of the CommPortal Home page displays your **Call Manager** that allows you to set your current availability status and manage how incoming calls are handled.

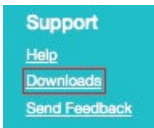
The screenshot shows the 'Phone Status' panel. At the top, there's a green button labeled 'Available for Calls' with a dropdown arrow. Below it, the 'Incoming calls will:' section has a dropdown menu set to 'Ring your phones in order'. A list on the left shows 'M me 2' and 'A Account Phone'. To the right of the dropdown, four options are listed: 'Ring your Account Phone', 'Ring your phones in order', 'Ring your phones together', and 'Forward to another phone...'. Below this, the 'If there is no answer' section has two radio buttons: 'Forward to ChrisT after 30 seconds' and 'Send to voicemail after 60 seconds'. The 'If your phone is busy' section has two radio buttons: 'Forward to another phone' and 'Send to voicemail'. On the right side of the panel, there's an 'Advanced Settings' section with five checkboxes: 'Forward Selected', 'Reject Selected', 'Distinctive Ringtone', 'Forward if Unavailable', and 'Anonymous Callers'. At the top right of the panel are 'Apply' and 'Cancel' buttons.

The top section on the left enables you to set your status to **Available** or **Do Not Disturb**, or to **Forward all Calls**.

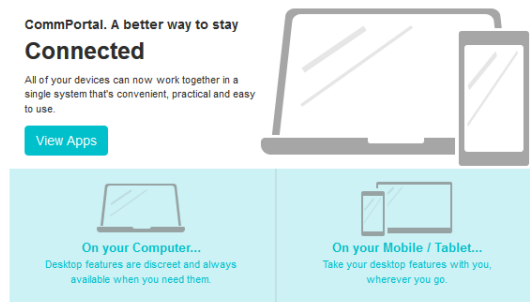
The panel on the right allows you to set up call handling rules for **Normal**, **Anonymous**, **VIP**, and **Unwanted callers**. You can use options on this screen to add numbers to VIP and Unwanted callers lists.

# Apps

Use the Downloads link at the bottom of the CommPortal Home page to launch the Apps page.



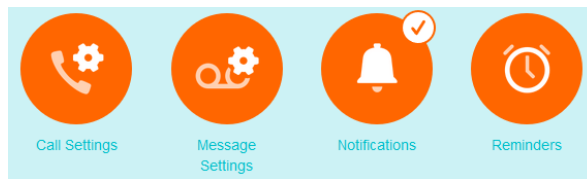
Here you can download applications that allow you to access the features of CommPortal on your computer, mobile phone, and tablet.



- Click [View Apps](#) to see a list of the applications available and follow the on-screen instructions to install the app.

# Changing Settings

You can view and change your CommPortal settings directly from the CommPortal Home page, using the following icons.



- Click **Call Settings** to configure your call services, select how caller ID is displayed, and enter details for Call Forwarding, Call Blocking and Call Jump.
- Click **Message Settings** to control how your messages are handled, configure Mailbox Access settings, and record a Voicemail Greeting.
- Click **Notifications** to set up how you will receive notifications whenever you receive new messages.
- Click **Reminders** to set up single or recurring call reminders.

On the bottom panel, you can view your account information, change your security settings, and configure your phone keys.

Personal Details	Security	Support
Noise Test seat 1	<a href="#">Change Password</a>	<a href="#">Help</a>
<a href="#">Devices</a>	<a href="#">Change Call Services PIN</a>	<a href="#">Downloads</a>
<a href="#">Allocated Licenses</a>	<a href="#">Change Security Email</a>	<a href="#">Send Feedback</a>
	<a href="#">Change Voicemail PIN</a>	

- Click **Devices** and then select 'set keys' to configure your desk phone.
- Click **Change Password** or **Change Call Services PIN** to set a new password.
- Click **Send Feedback** to launch a pop-up where you can report any bugs with the CommPortal interface or send a suggestion for improvements or new features.